



# Heather Lynn Holmes

ESTATE PLANNING ATTORNEY

## Pre/Post Nuptial Agreement Questionnaire

Referred by: \_\_\_\_\_

### Husband

Name: \_\_\_\_\_

Phone number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Email address: \_\_\_\_\_

Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

### Wife:

Phone number: \_\_\_\_\_

Name: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_

Address: \_\_\_\_\_

Wedding Date: \_\_\_\_\_

Wedding Location: \_\_\_\_\_

What is your purpose for getting this agreement?:

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What is the end game/what do you want to see coming from this agreement?:

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**Husband:**

Prior Marriages: Yes or no:

\_\_\_\_\_

Please provide Prior spouse name:

\_\_\_\_\_

**Wife:**

Prior Marriages: Yes or no:

\_\_\_\_\_

Please provide if yes:

Prior spouse name:

\_\_\_\_\_

Children: (of current marriage, if applicable)

1) Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

2) Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

3) Name: \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Marriage ended in: Divorce or Death? Date:

\_\_\_\_\_

Children: \_\_\_\_\_

Marriage ended in: Divorce or death? Date:

\_\_\_\_\_

Children:

\_\_\_\_\_

Do they have children:

\_\_\_\_\_

Names:

\_\_\_\_\_

Do they have children:

\_\_\_\_\_

Names:

\_\_\_\_\_

Do they have children:

\_\_\_\_\_

Names:

\_\_\_\_\_



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4) Name: \_\_\_\_\_

Do they have children:

Address: \_\_\_\_\_

\_\_\_\_\_

Date of Birth: \_\_\_\_\_

Names:

\_\_\_\_\_

Deceased Children: Yes or No: \_\_\_\_\_

Names:

Did they have children:

\_\_\_\_\_

\_\_\_\_\_

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Spousal Support:

**Special Requests or Concerns regarding Spousal Support:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Is one spouse a stay at home parent?:**

\_\_\_\_\_

Debts and Obligations:

**Debts Husband will assume:**

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**Debts Wife will Assume:**

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Transmutation of Property:

**Separate Property Intended to be seen as Community Property:**

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Schedule A:

List of Property Due To Husband:

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

4) \_\_\_\_\_

5) \_\_\_\_\_

6) \_\_\_\_\_

7) \_\_\_\_\_

8) \_\_\_\_\_



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9) \_\_\_\_\_

10) \_\_\_\_\_

List of Debts and other Obligations Due To Husband:

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

4) \_\_\_\_\_

5) \_\_\_\_\_

6) \_\_\_\_\_

7) \_\_\_\_\_

8) \_\_\_\_\_

9) \_\_\_\_\_

10) \_\_\_\_\_

Schedule B:

List of Property Due To Wife:

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

4) \_\_\_\_\_

5) \_\_\_\_\_

6) \_\_\_\_\_

7) \_\_\_\_\_

8) \_\_\_\_\_

9) \_\_\_\_\_

10) \_\_\_\_\_

List of Debts and other Obligations Due To Wife:

1) \_\_\_\_\_

2) \_\_\_\_\_

3) \_\_\_\_\_

4) \_\_\_\_\_

5) \_\_\_\_\_

6) \_\_\_\_\_

7) \_\_\_\_\_

8) \_\_\_\_\_

9) \_\_\_\_\_

10) \_\_\_\_\_