

Mental Health Intake Form

Please complete all information on this form and bring it to the first visit. It may seem long, but most of the questions require only a check, so it will go quickly. You may need to ask family members about the family history. Thank you!

Date: _____

Name: _____ **DOB:** _____

Address: _____ **Phone:** _____

Primary Clinic: _____ **Primary Physician:** _____

Address: _____ **Phone:** _____

Current/Past Therapist: _____ **Phone:** _____

What are the problems/issues for which you are seeking help?

1. _____
2. _____
3. _____

What are your main treatment goals?

1. _____
2. _____
3. _____

Current Symptoms Checklist: (check once for any symptoms present, twice for major symptoms)

- | | | |
|--|---|--|
| <input type="checkbox"/> Depressed mood | <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Anxiety attacks |
| <input type="checkbox"/> Unable to enjoy activities | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Avoidance |
| <input type="checkbox"/> Sleep pattern disturbances | <input type="checkbox"/> Increased risky behavior | <input type="checkbox"/> Hallucinations |
| <input type="checkbox"/> Loss of interest | <input type="checkbox"/> Increased need for sleep | <input type="checkbox"/> Suspiciousness/paranoia |
| <input type="checkbox"/> Concentration/forgetfulness | <input type="checkbox"/> Decreased need for sleep | <input type="checkbox"/> Racing heart |
| <input type="checkbox"/> Change in appetite | <input type="checkbox"/> Excessive energy | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Excessive guilt | <input type="checkbox"/> Decreased energy | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Increased irritability | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Decreased libido | <input type="checkbox"/> Crying spells | |
| <input type="checkbox"/> Increased libido | <input type="checkbox"/> Excessive worry | |

Suicide Risk Assessment:

Have you ever had feelings or thoughts that you didn't want to live? () Yes () No
If YES, please answer the following: (If NO, skip to the next section)

Do you **currently** feel that you don't want to live? () Yes () No
How often do you have these thoughts? _____
When was the last time you had thoughts of dying? _____
Has anything happened recently to make you feel this way? () Yes () No
If YES, please elaborate: _____

On a scale from 1 to 10 (ten being strongest) how strong is your desire to kill yourself currently? _____
Would anything make it better? _____
Have you ever thought about how you would kill yourself? () Yes () No
Is the method you would use readily available? () Yes () No
Have you planned a time for this? () Yes () No
Is there anything that would stop you from killing yourself? _____
Do you feel hopeless and/or worthless? () Yes () No
Have you ever tried to kill or harm yourself before? () Yes () No
Do you have access to guns? () Yes () No
If yes, please explain: _____

Past Medical History:

Allergies: _____ Current Weight: _____ Height: _____

List ALL current prescription medications and how often you take them: (if none, write none)

Medication Name	Total Daily Dosage	Estimated Start Date
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Current over-the-counter medications/supplements: _____

Current medical problems: _____

Past medical problems, nonpsychiatric hospitalizations or surgeries: _____

Have you ever had an EKG? () Yes () No If yes, when? _____
Was the EKG () Normal () Abnormal () Unknown

For women only:

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Date of last menstrual period: _____ Currently pregnant? () Yes () No () Unknown
 Are you planning on getting pregnant in the near future? () Yes () No
 Birth control method: _____
 How many times have you been pregnant? _____ How many live births? _____

For everyone:

Do you have any physical health concerns you'd like to discuss? () Yes () No
 If YES, please elaborate: _____

Date and place of last physical exam: _____

Personal and Family Medical History:

	You Family		Which Family Member?
Thyroid Disease	()	()	_____
Anemia	()	()	_____
Liver Disease	()	()	_____
Chronic Fatigue	()	()	_____
Kidney Disease	()	()	_____
Diabetes	()	()	_____
Asthma/respiratory problems	()	()	_____
Stomach/intestinal problems	()	()	_____
Cancer _____	()	()	_____
Fibromyalgia	()	()	_____
Heart disease	()	()	_____
Epilepsy/seizures	()	()	_____
Chronic Pain	()	()	_____
High Cholesterol	()	()	_____
High Blood Pressure	()	()	_____
Head Trauma	()	()	_____
Liver Problems	()	()	_____
Other	()	()	_____

Is there any additional personal or family medical history? () Yes () No
 If YES, please explain: _____

When your mother was pregnant with you, were there any complications during the pregnancy or birth? _____

Past Psychiatric History:

Reason	() Yes () No	(If yes, please describe when, by whom, and dates of treatment)
Reason	() Yes () No	Dates Treated By Whom
_____	() Yes () No	_____
_____	() Yes () No	_____
_____	() Yes () No	_____

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Psychiatric Hospitalization () Yes () No (If yes, describe for what reason, when and where)

Reason	Date Hospitalized	Where
_____	_____	_____
_____	_____	_____
_____	_____	_____

Past Psychiatric Medications: If you have ever taken any of the following medications, please indicate the dates, dosage and how helpful they were (if you can't remember all of the details, just write in what you remember.)

	Dates	Dosage	Response/Side-effects
Antidepressants			
Prozac (fluoxetine)	_____	_____	_____
Zoloft (sertraline)	_____	_____	_____
Luvox (fluvoxamine)	_____	_____	_____
Paxil (paroxetine)	_____	_____	_____
Celexa (citalopram)	_____	_____	_____
Lexapro (escitalopram)	_____	_____	_____
Effexor (venlafaxine)	_____	_____	_____
Cymbalta (duloxetine)	_____	_____	_____
Wellbutrin (bupropion)	_____	_____	_____
Remeron (mirtazapine)	_____	_____	_____
Serzone (nefazodone)	_____	_____	_____
Anafranil (clomipramine)	_____	_____	_____
Pamelor (nortriptyline)	_____	_____	_____
Tofranil (imipramine)	_____	_____	_____
Elavil (amitriptyline)	_____	_____	_____
Other	_____	_____	_____

	Dates	Dosage	Response/Side-effects
Mood Stabilizers			
Tegretol (carbamazepine)	_____	_____	_____
Lithium	_____	_____	_____
Depakote (valproate)	_____	_____	_____
Lamictal (lamotrigine)	_____	_____	_____
Topomax (topiramate)	_____	_____	_____
Other	_____	_____	_____

	Dates	Dosage	Response/Side-effects
Antipsychotics/Mood Stabilizers			
Seroquel (quetiapine)	_____	_____	_____
Zyprexa (olanzepine)	_____	_____	_____
Geodon (ziprasidone)	_____	_____	_____
Abilify (aripiprazole)	_____	_____	_____
Clozaril (clozapine)	_____	_____	_____
Haldol (haloperidol)	_____	_____	_____
Prolixin (fluphenazine)	_____	_____	_____
Risperdal (risperdone)	_____	_____	_____
Other	_____	_____	_____

	Dates	Dosage	Response/Side-effects
Sedatives/Hypnotics			

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Ambien (zolpidem) _____
Sonata (zaleplon) _____
Rozerem (ramelteon) _____
Restoril (temazepam) _____
Desyrel (trazodone) _____
Other _____

ADHD Medications

	Dates	Dosage	Response/Side-effects
Adderall (amphetamine)	_____	_____	_____
Concerta (methylphenidate)	_____	_____	_____
Ritalin (methylphenidate)	_____	_____	_____
Strattera (atomoxetine)	_____	_____	_____
Other	_____	_____	_____

Antianxiety medication

	Dates	Dosage	Response/Side-effects
Xanax (alprazolam)	_____	_____	_____
Ativan (lorazepam)	_____	_____	_____
Klonopin (clonazepam)	_____	_____	_____
Valium (diazepam)	_____	_____	_____
Tranxene (clorazepate)	_____	_____	_____
Buspar (buspirone)	_____	_____	_____
Other	_____	_____	_____

Exercise Level

Do you exercise regularly? () Yes () No
How many days per week do you exercise? _____ For how long? _____
What kind of exercise do you do/enjoy? _____

Family Psychiatric History:

Has anyone in your family been diagnosed or treated for:

Bipolar disorder () Yes () No
Depression () Yes () No
Anxiety () Yes () No
Anger () Yes () No
Post-traumatic stress disorder () Yes () No
Schizophrenia () Yes () No
Alcohol abuse () Yes () No
Other Substance abuse () Yes () No

If yes, indicate which family member _____

Has anyone in your family been treated or sought help for anger/violence? _____

Has any family member ever been treated with psychiatric medication? () Yes () No
If yes, to the best of your knowledge please indicate who, which medications and efficacy of treatment: _____

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Substance Use:

Have you ever been treated for alcohol or drug abuse? () Yes () No
If yes, for which substances? _____
If yes, where were you treated and when? _____
Do you use alcohol? () Yes () No
If yes, how many days per week do you use alcohol? _____
How many drinks per day? _____
In the last three months, what is the largest number of alcoholic beverages have you consumed in one day? _____
Have you ever felt you should cut down on your drinking or drug use? () Yes () No
Have people annoyed you by criticizing your drinking or drug use? () Yes () No
Have you ever felt bad or guilty about your drinking or drug use? () Yes () No
Have you ever had a drink or used drugs first thing in the morning to steady your nerves or get rid of a hangover?
() Yes () No
Do you think you may have a problem with alcohol or drug use? () Yes () No
Have you used any street drugs in the last three months? () Yes () No
If yes, which ones? _____
Have you ever abused prescription medication? () Yes () No
If yes, for how long? _____

Check if you have ever tried the following:

		If yes, how long and when did you last use?
Methamphetamine	() Yes () No	_____
Cocaine	() Yes () No	_____
Stimulants (pills)	() Yes () No	_____
Heroin	() Yes () No	_____
LSD or Hallucinogens	() Yes () No	_____
Marijuana	() Yes () No	_____
Pain killers (not as prescribed)	() Yes () No	_____
Methadone	() Yes () No	_____
Tranquilizers/sleep meds	() Yes () No	_____
Alcohol	() Yes () No	_____
Ecstasy	() Yes () No	_____
Other _____	() Yes () No	_____

How many caffeinated beverages do you drink per day? Coffee _____ Sodas _____ Tea _____

Tobacco History:

Have you ever smoked cigarettes? () Yes () No If YES, for how long? _____
Currently? () Yes () No When did you quit? _____

Pipes, Cigars or Chewing Tobacco? () Yes () No If YES, for how long? _____
Currently? () Yes () No When did you quit? _____

Family Background and Childhood History:

Were you adopted? () Yes () No Where did you grow up? _____
Do you have siblings? () Yes () No If YES, what are their ages? _____

What was/is your father's occupation? _____

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What is/was your mother's occupation? _____

Describe your relationship with your father: _____

Describe your relationship with your mother: _____

How old were you when you left home? _____

Have you experienced the death of an immediate family member? () Yes () No

If YES, who? _____

Trauma History:

Do you have a history of being abused emotionally, physically, sexually or by neglect? () Yes () No

If YES, please describe when, where and by whom: _____

Educational History:

Highest grade completed? _____ Where? _____

Did you attend college? () Yes () No If YES, Where? _____

Major? _____

What is your highest education level or degree? _____

Occupational History:

Are you currently: () Working () Student () Unemployed () Disabled () Retired

How long in your present position? _____

What is/was your occupation? _____

Where do you work? _____

Have you ever served in the military? () Yes () No

Honorable discharge? () Yes () No If NO, other type of discharge? _____

Relationship History and Current Family:

Are you currently: () Married () Partnered () Divorced () Single () Widowed/Widower

How long? _____

If not married, are you currently in a relationship? () Yes () No If YES, how long? _____

What is your spouse or significant other's occupation? _____

Describe your relationship: _____

Are you sexually active? () Yes () No

How would you identify your sexual orientation:

() straight/heterosexual () lesbian/gay/homosexual () bisexual () transsexual

() unsure/questioning () asexual () prefer not to answer () Other: _____

Have you had any prior marriages? () Yes () No If YES, how many? _____

How long were you married? _____

Do you have children? () Yes () No

If YES, please list ages/gender: _____

Describe your relationship with your children: _____

Please list everyone who currently lives with you: _____

Legal History:

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Have you ever been arrested? () Yes () No

Do you have any pending legal problems? () Yes () No If YES, please explain: _____

Spiritual Life:

Do you belong to a particular religion or spiritual group? () Yes () No

If YES, what is your level of involvement? _____

Other Information:

What do you consider to be some of your strengths? _____

What do you like most about yourself? _____

What effective coping strategies have you learned? _____

What are your goals for therapy? _____

PROVIDERS: (please list name/contact information for all medical and mental health providers, not previously listed): _____

This confidential information is provided to you in accord with State and Federal laws and regulations, including but not limited to applicable Welfare and Institutions Code, Civil Code and HIPAA Privacy Standards. Duplications of this information for further disclosure is prohibited without prior written authorization of the client/authorized representative to whom it pertains unless otherwise permitted by law.