# **Medicare Enrollment Checklist**

# 1. Six months before the month that you turn 65.

- ✓ If you plan on enrolling in Original Medicare (parts A and B)
  WITH a Medicare Supplement, you can enroll in your
  Medicare Supplement at this time.
- ✓ The advantage to this is that you will lock in your premium and not be subject to any rate increases for 18 months.
- ✓ My advice is to contact a Medicare Professional to help you
  with this process so that you will be informed of all the
  options available.

#### 2. Three months before the month that you turn 65

- ✓ If you are not automatically enrolled in Medicare parts A and B, NOW is the time to do this. There are three ways to do this.
  - 1) visit your local social security office and enroll
  - 2) call social security at 1-800-772-1213 and enroll by phone.
  - 3) enroll on line at <a href="https://www.ssa.gov/medicare/">www.ssa.gov/medicare/</a>

## 3. Three months before the month that you turn 65

- ✓ If you are planning on enrolling in a <a href="Medicare Advantage">Medicare Advantage</a>
  <a href="Plan">Plan</a>, instead of Original Medicare you may do so at this time.
  - **Medicare Advantage** is another way to receive Medicare coverage.
  - There are pros and cons to consider when deciding between **Original Medicare** and **Medicare Advantage**.
  - Contact your **Medicare Professional** to see which option might be best for you.

## 4. Three months before the month that you turn 65

- ✓ If you have decided on Original Medicare, now is the time to enroll in your Medicare Part D (prescription drug coverage).
  There are three ways to do this.
  - 1) Go to <a href="https://www.medicare.gov/find-a-plan/">www.medicare.gov/find-a-plan/</a> fill in the information and enroll on line.
  - 2) Call Medicare directly at 1-800-633-4227 and enroll on the phone.
  - **3)** Contact your **Medicare Professional** and see what plan is best for you.

(scroll down)

I hope this checklist has helped you in your understanding of the Medicare enrollment process.

For a more detailed explanation feel free to download my book "Medicare for Beginners" by clicking the link below.

If you do not have a Medicare Professional or simply have additional questions, please feel free to call me, *Bobby Jones*, at <u>1-888-449-7716</u>. Or email me at <u>info@deltabenefitsgroup.com</u>

My services are **FREE** and it would be my pleasure to serve you!







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