



## CONFIDENTIAL FINANCIAL STATEMENT

Name: \_\_\_\_\_

Spouse: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home: \_\_\_\_\_ Fax: \_\_\_\_\_

Cell: \_\_\_\_\_ Email: \_\_\_\_\_

### Assets:

Cash (Banks/Money Funds) \$ \_\_\_\_\_

Marketable Stocks/Bonds \$ \_\_\_\_\_

Cash Value Life \$ \_\_\_\_\_

Insurance \$ \_\_\_\_\_

Accounts/Notes Receivable \$ \_\_\_\_\_

Real Estate-Residence	\$ _____
Real Estate-Other	\$ _____
Other Assets	\$ _____
Total Assets	\$ _____
Liabilities:	
Installment Debts	\$ _____
Real Estate:	
Residence	\$ _____
Other	\$ _____
Other Debts	\$ _____
Total Liabilities	\$ _____
Net Worth	\$ _____

I/We understand that this Confidential Financial Statement is being submitted in order to obtain credit in conjunction with the purchase of a business. I/We certify that the information provided above is complete and accurate to the best of my/our knowledge.

The reverse side of this form may be used for additional details

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date