

## **Estate Administration Questionnaire**

Date: **Decedent** Decedent's Full Legal Name: Decedent's Date of Birth: Decedent's S.S. No: (provide at your conference) Decedent's Date of Death: \_\_\_\_\_ Place of Death: \_\_\_\_\_ Decedent's Address at Time of Death: \_\_\_\_\_ Decedent's Employer (if applicable): Decedent's Usual Occupation: Did Decedent have a Will? No Yes If yes, what is the date the Will was signed? Did Decedent have a Codicil to the Will? Yes If yes, what is the date the Codicil to the Will was signed? **Spouse** Spouse's Full Legal Name: \_\_\_\_\_ Spouse's Date of Birth: Spouse's S.S. No: (provide at your conference) Is the Decedent's Spouse still living? | No | Yes *If Decedent's Spouse is living:* Home Address: Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_ Cell Phone: \_\_\_\_ *If Decedent's Spouse is no longer living:* Decedent's Spouse's Date of Death: Decedent's Spouse's Place of Death: Did the Decedent's spouse have a Will or Codicil to the Will? | No