



ALSO Youth

ADVOCACY · LEADERSHIP · SUPPORT · OUTREACH

Instructions for Donating Stock (or other Securities) to ALSO Youth

Thank you for your interest in donating stock to ALSO Youth. To help facilitate a gift of stock please use the following instructions:

- 1) Notify ALSO Youth of your intention by email (ED@ALSOYouth.org) or by letter (address below). Include the name of the stock, the number of shares, and the purpose of the gift (e.g. unrestricted donation, scholarship fund, capital campaign, etc.)
 - a. ALSO Youth
 - i. 351 6th Ave W, Bradenton, FL 34205 | (941) 254-7178
- 2) Donate by Electronic Delivery
 - a. DTC Method
 - i. Contact your brokerage firm/financial advisor with your donation intentions. Request them to transfer the securities to:
 1. Stifel Nicolaus
 2. DTC #0793
 3. Account #5199-7081, ALSO for Gay Youth (DBA ALSO Youth)
- 3) Depositing Physical Certificates
 - a. We discourage donors from signing stock certificates. Please only sign and date the accompanying Stock Power form; we will complete the rest of the form, including number of shares, certificate number, etc.
 - b. Certificates can be sent directly to Stifel, or to the ALSO Youth office, with the accompanying stock power form. Certificates should be sent with tracking numbers and delivery confirmation.
 - i. Stifel Nicolaus
 1. Two North Tamiami Trail, Suite 700, Sarasota, FL 34236 | (941) 366-5443
 2. Attn: Turner C. Moore
 - ii. ALSO Youth
 1. 351 6th Ave W, Bradenton, FL 34205 | (941) 254-7178
- 4) Additionally, if you are over the age of 70.5 and have a Required Minimum Distributions from your Traditional IRA, you may consider making a Qualified Charitable Donation. You may donate cash or securities to ALSO Youth as a Qualified Charitable Distribution from your IRA.
 - a. DTA Method for QCD
 - i. Contact your brokerage firm/financial advisor with your donation intentions. Request them to transfer the securities to:
 1. Stifel Nicolaus
 2. DTC #0793
 3. Account #5199-7081, ALSO for Gay Youth (DBA ALSO Youth)
 - b. If you are donating cash via the QCD method, simply advise your brokerage firm/financial advisor and they will issue a check to ALSO Youth
- 5) Valuation for tax purposes and date of gift
 - a. The date of the gift is the day the stock passes from your control and is received into the ALSO Youth brokerage account. The value, for tax purposes, is generally the average of the high and the low quoted selling prices that day. See IRS Publication 561 on this subject: <https://www.irs.gov/publications/p561>. Your gift will be acknowledged in writing by ALSO Youth with the date and amount. Neither ALSO Youth nor Stifel Nicolaus provide the guidance on taxation matters. Consult your tax advisor for complete information of the deductibility of your gift.

Account #	5199-7081	Complete Name:	ALSO for Gay Youth
Quantity:		Security:	

Reason for Power

Security Sold for settlement

Security to be transferred into firm name

Other:

Note: If security is registered in joint name, all parties must sign the power.

IRREVOCABLE STOCK OR BOND POWER			
FOR VALUE RECEIVED, the undersigned does (do) hereby sell, assign and transfer to			
Name <input type="text"/>			
Address <input type="text"/>			
City	State	Zip	SSN or TIN
IF STOCK, COMPLETE THIS PORTION	<input type="text"/> shares of the	<input type="text"/>	stock of
	represented by Certificate(s) No(s) <input type="text"/> inclusive, standing in the name of the undersigned on the books of said company.		
IF BONDS, COMPLETE THIS PORTION	<input type="text"/> bonds of	<input type="text"/>	
	in the principal amount of \$ <input type="text"/> . No(s) <input type="text"/> <input type="text"/> inclusive, standing in the name of the undersigned on the books of said Company.		
The undersigned does (do) hereby irrevocable constitute and appoint _____ attorney to transfer the said stock or bond(s), as the case may be, on the books of said Company, with full power of substitution in the premises.			
Dated <input type="text"/>			
_____ _____ PERSON(S) EXECUTING THIS POWER SIGN(S) HERE			
Signature Certification STIFEL, NICOLAUS & COMPANY, INCORPORATED			
By <input type="text"/>			
Authorized Certifier			